

Cloud accounting optimisation

The digital revolution is fantastic in so many ways. Technology is used in every aspect of our business and personal lives.

The biggest issue with all this technology is creating the integration between the tools, apps and programs to provide the business owner with a clear picture of their business and financial performance.

Managing all these independent programs can be time consuming and make it near impossible to get the operational oversight you need to make informed business decisions.

How can it help?

Maximising the effectiveness of your technology stack plays a key role in adding value to your business.

We can work with you to understand your needs, make recommendations for improvement and help you to implement the appropriate software or changes to the existing systems and their integration. Automation and use of the latest industry specific technology where possible underpins our approach.

What pain is Cloud accounting optimisation trying to solve?

- Provide confidence that your Xero file is accurate.
- Highlight how you could use Xero to its full potential.
- Reduce time consuming and manual processes through better use of cloud technology.
- Provide solutions to disjointed systems that don't talk to each other or where you have a lack of flexibility to work remotely.





Who is it suited to?

- SMEs who want to investigate the latest technology and industry specific solutions and how they could work for them.
- SMEs who want to work more remotely and more mobile.
- SMEs who are open to change.

What do you get and how much does it cost?

Xero Health Check

\$1,000

- A detailed investigation into your Xero file and Xero processes to ensure accuracy and ensure you are using Xero to its full potential.
- You will receive a brief report with a summary of findings and recommendations for improvement.
- You will also have a 30 minute virtual meeting with a PwC specialist to discuss the findings and any questions you may have.

Ecosystem Analysis Workshop

\$2,000

- Holistic review of your current accounting ecosystem, focused on identifying areas of improvement and ensure you are taking advantage of the latest in cloud technology.
- A 1.5 hour workshop with a PwC specialist to identify improvements and optimisation opportunities.
- A brief report outlining our recommendations from the workshop discussion.



